

mp 2/1/98
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NOTICE: Geneva Steel Company is sending you the enclosed Notice of Chapter 11 Bankruptcy Case and Proof of Claim form because you filed a proof of claim, or entered an appearance, or because Geneva Steel Company has identified you as a potential creditor or otherwise as a party-in-interest in this case. If you have already filed a claim, please do not file another claim, unless you are amending your original claim, or are adding a new claim. If you believe you are owed money from Geneva Steel Company and have not filed a claim, please be aware that the deadline to file your claim is August 2, 1999. Any claim filed after August 2, 1999 may be disallowed by the Court.

LEBOEUF, LAMB, GREENE & MACRAE
L.L.P.
1000 KEARNS BUILDING
136 SOUTH MAIN STREET
SALT LAKE CITY, UT 84101

Utah Dept of Natural Resources
Division of Oil Gas & Mining
1594 W North Temple #1210
Salt Lake City, UT 84114-5801

84114-5801



U.S. POSTAGE

0033

H METER 550544

6-3-99 Sent to Patricia
O'Hara along w/
R.C., bond & expenditure
summaries for
Iron mtn + Keigley
Quarry.

0003

United States District Court for the District of Utah

**NOTICE OF CHAPTER 11 BANKRUPTCY CASE,
MEETING OF CREDITORS & DEADLINES**

A Chapter 11 bankruptcy case concerning the debtor corporation listed below was filed on 02/01/99. The District Court has retained certain jurisdiction over the case.

You may be a creditor of the debtor. **This notice lists an important deadline.** You may want to consult an attorney to protect your rights. All documents other than proofs of claim may be inspected at the District clerk's office at the address listed below. The case docket and all documents filed with the District Court Clerk can be viewed on the court's Internet website at <http://www.utd.uscourts.gov>
Note: Staff of the Clerk's Office are prohibited under law from giving legal advice.

See Reverse Side for Important Explanations.

Debtor (name and address):
Geneva Steel Company
10 South Geneva Road
Vineyard, UT 84058-0

Telephone number: 801-227-9000

District Case Number: **99CV-0077G**
Bankruptcy Case Number: **99-21130JHA**

Taxpayer ID Nos. 93-0942346

Attorney for Debtor (name and address)
Ralph R. Mabey
136 South Main #1000
Salt Lake City, UT 84101

Telephone number: 801-320-6700

Meeting of Creditors

Date: **3/12/99**

Time: **10:00 a.m.**

Location:

**Lecture Hall, Third Floor
Salt Lake City Library
209 East 500 South
Salt Lake City, Utah**

Deadlines to File a Proof of Claim:

Proof of Claim must be received by the bankruptcy clerk's office by the following deadline:
For all creditors (including governmental units)
August 2, 1999

Creditors May Not Take Certain Actions

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Address of the District Clerk's Office:
350 South Main street, Room 150
Frank E. Moss Courthouse
350 South Main Street
Salt Lake City, Utah 84101
Telephone number: 801-524-6100

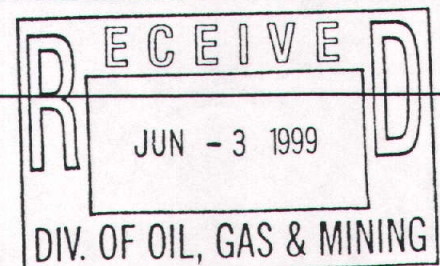
Address of the Bankruptcy Clerk's Office:
350 South Main Street, Room 301
Frank E. Moss Courthouse
350 South Main Street
Salt Lake City, Utah 84101-2195
Telephone number: 801-524-5157

Hours Open:
8:30 A.M.-5:00 P.M.

Hours Open:
8:00 A.M. to 4:30 P.M.: Telephone hours 8:00 A.M. to 4:00 P.M.

For the Court
Clerk of the District Court:
Markus B. Zimmer

Date: February 18, 1999



EXPLANATIONS

Filing of Chapter 11 Bankruptcy Case

A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code), has been filed in this Court by or against the debtor listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.

Creditors May Not Take Certain Actions

Prohibited collection actions are listed in Bankruptcy Code §362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment, taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures.

Meeting of Creditors

A meeting of creditors is scheduled for the date, time and location listed on the front side. *The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.* Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

Claims

A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is *not* listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the deadline listed on the front side of this notice, or you might not be paid any money on your claim against the debtor in the bankruptcy case.

Discharge of Debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code §1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

Bankruptcy Clerk's Office

All proof of claim documents should be filed with the Clerk of the Bankruptcy Court and are available for inspection in the office of the Bankruptcy Clerk. All other documents should be filed with the Clerk of the District Court and are available, including the list of debtor's property and debts, for inspection in the Office of the District Court or on the court's Internet website: <http://www.utsd.uscourts.gov>

Legal Advice

The Clerk and staff of the District Court are prohibited under law from providing legal advice. You may want to consult an attorney to protect your rights.

--Refer to the Other Side for Important Deadlines and Notices--

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION**

PROOF OF CLAIM

Name of Debtor

GENEVA STEEL COMPANY

Case Number: **99-21130 GEC**

THIS SPACE FOR COURT USE ONLY

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503

Name of Creditor (The person or other entity to whom the debtor owes money or property):

Name and Address where notices should be sent:

Telephone Number:

- ☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
- ☐ Check box if you have never received any notices from the bankruptcy court in this case.
- ☐ Check box if the address differs from the address on the envelope sent to you by the court.

Account or other number by which creditor identifies debtor:

Check here if this claim: ☐ replaces, or ☐ amends a previously filed claim, and date previous claim was filed: _____

1. BASIS FOR CLAIM

- ☐ Goods Sold
- ☐ Services performed
- ☐ Money loaned
- ☐ Personal injury/wrongful death
- ☐ Taxes
- ☐ Other (describe) _____

- ☐ Retiree benefits as defined in 11 U.S.C. § 1114(a)
- ☐ Wages, salaries, and compensation (fill out below)

Your Social Security Number _____

Unpaid compensation for services performed from _____ (date) to _____ (date)

2. Date debt was incurred:

3. If court judgment, date obtained:

4. Total Amount of Claim as of February 1, 1999 (date case was filed): \$ _____

If all or part of your claim is secured or entitled to priority, also complete item 5 or 6 below.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.

5. Secured Claim.

☐ Check this box if your claim is secured by collateral (including a right of setoff)

Brief description of Collateral: ☐ Real Estate

☐ Motor Vehicle ☐ Other _____

Value of Collateral: \$ _____

6. Unsecured Priority Claim.

☐ Check this box if you have an unsecured priority claim. Amount entitled to priority \$ _____

Specify the priority of the claim:

- ☐ Wages, salaries, or commissions (up to \$4,300.00), earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3).
- ☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4).
- ☐ Up to \$1,950 of deposits toward purchase, lease or rental of property or services for personal, family or household use - 11 U.S.C. § 507(a)(6).
- ☐ Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7).
- ☐ Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8).
- ☐ Other - specify applicable paragraph of 11 U.S.C. § 507(a)(____).

7. Credits: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim.

8. Supporting Documents: *Attach copies of supporting documents*, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

9. Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

Date:

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attached copy of power of attorney, if any):

THIS SPACE FOR COURT USE ONLY

Please mail your ORIGINAL claim to:
United States Bankruptcy Court
350 South Main Street, Room 301
Salt Lake City, UT 84101

And mail a COPY of your claim to:
LeBoeuf Lamb Greene & MacRae
Attn LAF
136 South Main Street #1000
Salt Lake City UT 84111

Penalty for presenting fraudulent claim: Fine of up to \$500,000.00 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.